

» Fund Objective

This exchange-traded fund seeks investment results that correspond generally to the price and yield (before the Fund's fees and expenses) of an equity index called the Indxx Global Natural Resources Income Index.

» Fund Facts

Fund Ticker	FTRI
CUSIP	33734X838
Intraday NAV	FTRIIV
Fund Inception Date	3/11/10
Expense Ratio	0.70%
Rebalance Frequency	Quarterly
Primary Listing	Nasdaq

» Index Facts

Index Ticker	IGNRI
Index Inception Date	6/1/15

» Index Description

- » The Indxx Global Natural Resources Income Index is a free float adjusted market capitalization weighted index designed to measure the market performance of the highest dividend yielding companies involved in the upstream segment of the natural resources sector.
- » Each security in the index must meet certain eligibility criteria based on liquidity, size and dividend history.
- » Companies may generally be domiciled in any country, including emerging markets, subject to certain exclusions determined by the Index Provider based on certain criteria.
- » Securities are classified into the following broad five categories:
 - Energy, Materials, Agriculture, Water and Timber.
- » Top 50 companies by dividend yield form the interim portfolio.
- » The number of securities in each of the above-defined categories is capped at 30%.
- » The Index is reconstituted annually in June and is rebalanced quarterly in June, September, December and March.

» Performance Summary (%)¹

	3 Month	YTD	1 Year	3 Year	5 Year	10 Year	Since Fund Inception
Fund Performance*							
Net Asset Value (NAV)	20.92	20.92	33.78	17.16	13.76	-2.58	-1.38
After Tax Held	20.22	20.22	29.99	14.44	11.35	-4.09	-2.80
After Tax Sold	12.38	12.38	19.62	11.98	9.63	-2.63	-1.67
Market Price	21.02	21.02	33.45	17.06	13.72	-2.56	-1.36
Index Performance**							
Indxx Global Natural Resources Income Index	21.70	21.70	35.90	18.64	15.08	—	—
MSCI ACWI Materials Index	2.75	2.75	10.88	15.53	11.61	5.96	5.37
MSCI ACWI Index	-5.36	-5.36	7.28	13.75	11.64	10.00	9.50

» Calendar Year Total Returns (%)¹

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	YTD
FTRI	5.61	-24.92	-16.36	-45.76	21.96	12.53	-9.03	21.57	-1.15	25.89	20.92
MSCI ACWI Materials Index	11.02	-0.72	-7.49	-16.16	23.59	29.63	-16.01	20.12	20.91	14.79	2.75
MSCI ACWI Index	16.13	22.80	4.16	-2.36	7.86	23.97	-9.42	26.60	16.25	18.54	-5.36

» 3-Year Statistics¹

	Standard Deviation (%)	Alpha	Beta	Sharpe Ratio	Correlation
FTRI	24.50	2.69	1.13	0.73	0.79
MSCI ACWI Materials Index	21.04	0.38	1.14	0.75	0.93
MSCI ACWI Index	17.22	—	1.00	0.78	1.00

Performance data quoted represents past performance. Past performance is not a guarantee of future results and current performance may be higher or lower than performance quoted. Investment returns and principal value will fluctuate and shares when sold or redeemed, may be worth more or less than their original cost. You can obtain performance information which is current through the most recent month-end by visiting www.ftportfolios.com.

¹On December 18, 2015, the fund's underlying index changed from the ISE Global Copper™ Index to the Indxx Global Natural Resources Income Index. Therefore, the fund's performance and historical returns shown for the periods prior to this date are not necessarily indicative of the performance that the fund, based on its current index, would have generated.

*NAV returns are based on the fund's net asset value which represents the fund's net assets (assets less liabilities) divided by the fund's outstanding shares. **After Tax Held** returns represent return after taxes on distributions. Assumes shares have not been sold. **After Tax Sold** returns represent the return after taxes on distributions and the sale of fund shares. Returns do not represent the returns you would receive if you traded shares at other times. **Market Price** returns are determined by using the midpoint of the national best bid offer price ("NBBO") as of the time that the fund's NAV is calculated. Returns are average annualized total returns, except those for periods of less than one year, which are cumulative. After-tax returns are calculated using the historical highest individual federal marginal income tax rates and do not reflect the impact of state and local taxes. Actual after-tax returns depend on the investor's tax situation and may differ from those shown. The after-tax returns shown are not relevant to investors who hold their fund shares through tax-deferred arrangements such as 401(k) plans or individual retirement accounts.

**Performance information for the Indxx Global Natural Resources Income Index is for illustrative purposes only and does not represent actual fund performance. Indexes do not charge management fees or brokerage expenses, and no such fees or expenses were deducted from the performance shown. Indexes are unmanaged and an investor cannot invest directly in an index.

» Portfolio Information

Number Of Holdings	51
Maximum Market Cap.	\$196.50 Billion
Median Market Cap.	\$7.44 Billion
Minimum Market Cap.	\$751 Million
Price/Earnings	8.50
Price/Book	2.18
Price/Cash Flow	6.15
Price/Sales	1.38

» Top Sector Exposure (%)

Materials	67.10
Energy	14.09
Consumer Staples	9.77
Utilities	9.04

» Top Holdings (%)

BHP Group Ltd (ADR)	10.20
Vale S.A. (ADR)	9.85
Rio Tinto Plc	9.54
Nutrien Ltd.	9.02
Archer-Daniels-Midland Company	4.63
Fortescue Metals Group Limited	4.51
Petroleo Brasileiro S.A. - Petrobras (ADR)	4.48
Tyson Foods, Inc.	4.14
Veolia Environnement S.A.	4.03
Coterra Energy Inc.	3.99

» Top Country Exposure (%)

United States	20.93
Australia	17.60
United Kingdom	15.01
Brazil	14.72
Canada	9.08
France	4.32
South Africa	3.99
China	3.10
Sweden	2.56
Ireland	2.16

You should consider the fund's investment objectives, risks, and charges and expenses carefully before investing. Contact First Trust Portfolios L.P. at 1-800-621-1675 or visit www.ftportfolios.com to obtain a prospectus or summary prospectus which contains this and other information about the fund. The prospectus or summary prospectus should be read carefully before investing.

Risk Considerations

A fund's return may not match the return of its underlying index. A fund invests in securities included in the index regardless of investment merit and the securities held by a fund will generally not be bought or sold in response to market fluctuations.

Investors buying or selling fund shares on the secondary market may incur customary brokerage commissions. Market prices may differ to some degree from the net asset value of the shares. Investors who sell fund shares may receive less than the share's net asset value. Shares may be sold throughout the day on the exchange through any brokerage account. However, unlike mutual funds, shares may only be redeemed directly from a fund by authorized participants in very large creation/redemption units. If a fund's authorized participants are unable to proceed with creation/redemption orders and no other authorized participant is able to step forward to create or redeem, fund shares may trade at a discount to a fund's net asset value and possibly face delisting.

A fund's shares will change in value, and you could lose money by investing in a fund. One of the principal risks of investing in a fund is market risk. Market risk is the risk that a particular stock owned by a fund, fund shares or stocks in general may fall in value. There can be no assurance that a fund's investment objective will be achieved. In February 2022, Russia invaded Ukraine which has caused and could continue to cause significant market disruptions and volatility within the markets in Russia, Europe, and the United States. The hostilities and sanctions resulting from those hostilities could have a significant impact on certain fund investments as well as fund performance. The COVID-19 global pandemic has caused and may continue to cause significant volatility and declines in global financial markets. While the U.S. has resumed "reasonably" normal business activity, many countries continue to impose lockdown measures. Additionally, there is no guarantee that vaccines will be effective against emerging variants of the disease.

Changes in currency exchange rates and the relative value of non-U.S. currencies may affect the value of a fund's investments and the value of a fund's shares.

As the use of Internet technology has become more prevalent in the course of business, funds have become more susceptible to potential operational risks through breaches in cyber security.

Depository receipts may be less liquid than the underlying shares in their primary trading market.

A fund's investment in dividend-paying securities may cause a fund to underperform similar funds that do not consider an issuer's track record of paying dividends.

The natural resources sector can be significantly affected by events relating to U.S. and foreign political and economic developments and environmental and other government regulations, as well as additional factors including, but not limited to: commodity price volatility, technological developments and natural or manmade disaster.

A fund may be a constituent of one or more indices which could greatly affect a fund's trading activity, size and volatility.

There is no assurance that the index provider or its agents will compile or maintain the index accurately.

As inflation increases, the present value of a fund's assets and distributions may decline.

A fund classified as "non-diversified" may invest a relatively high percentage of its assets in a limited number of issuers. As a result, a fund may be more susceptible to a single adverse economic or regulatory occurrence affecting one or more of these issuers, experience increased volatility and be highly concentrated in certain issuers.

Securities of non-U.S. issuers are subject to additional risks, including currency fluctuations, political risks, withholding, the lack of adequate financial information, and exchange control restrictions impacting non-U.S. issuers. These risks may be heightened for securities of companies located in, or with significant operations in, emerging market countries.

A fund and a fund's advisor may seek to reduce various operational risks through controls and procedures, but it is not possible to completely protect against such risks.

High portfolio turnover may result in higher levels of transaction costs and may generate greater tax liabilities for shareholders.

A fund with significant exposure to a single asset class, country, region, industry, or sector may be more affected by an adverse economic or political development than a broadly diversified fund.

Securities of small- and mid-capitalization companies may experience greater price volatility and be less liquid than larger, more established companies.

Trading on the exchange may be halted due to market conditions or other reasons. There can be no assurance that the requirements to maintain the listing of a fund on the exchange will continue to be met or be unchanged.

First Trust Advisors L.P. is the adviser to the fund. First Trust Advisors L.P. is an affiliate of First Trust Portfolios L.P., the fund's distributor.

The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person. By providing this information, First Trust is not undertaking to give advice in any fiduciary capacity within the meaning of ERISA, the Internal Revenue Code or any other regulatory framework. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.

Definitions

Standard Deviation is a measure of price variability (risk). **Alpha** is an indication of how much an investment outperforms or underperforms on a risk-adjusted basis relative to its benchmark. **Beta** is a measure of price variability relative to the market. **Sharpe Ratio** is a measure of excess reward per unit of volatility. **Correlation** is a measure of the similarity of performance. The **MSCI ACWI Index** is a free float-adjusted market capitalization weighted index that is designed to measure the equity market performance of developed and emerging markets. The **MSCI ACWI Materials Index** is a free float-adjusted market capitalization weighted index that is designed to measure the materials sector performance of developed and emerging markets.

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