



USAI

Pacer American Energy Independence ETF

A strategy-driven exchange traded fund (ETF) that aims to offer investors exposure to U.S. and Canadian companies that generate the majority of their cash flow from midstream energy infrastructure activities.

STRATEGY OVERVIEW

An objective, rules-based strategy that seeks to track the American Energy Independence Index and invest in qualifying midstream energy infrastructure companies.

1

Index Universe: C-Corp Companies/ MLPs (Master Limited Partnerships)

The U.S. and Canadian equity markets are screened for companies generating the majority of their cash flow from midstream⁽¹⁾ energy infrastructure activities.

⁽¹⁾Midstream energy infrastructure refers to the processing, storage, transportation, and distribution of crude oil, natural gas, refined products, and their related products as well as the transmission or storage of renewable energy.

2

Market Cap Screen

- Qualified securities are screened and excluded if they:
- Pay Incentive Distribution Rights (IDRs)
 - Have less than \$500 million in market cap

3

The American Energy Independence Index

- 80% U.S. and Canadian midstream companies
- 20% U.S. midstream MLPs and general partners of MLPs
- Weighted by modified market cap
- Rebalanced quarterly

American Energy Independence Index Characteristics:

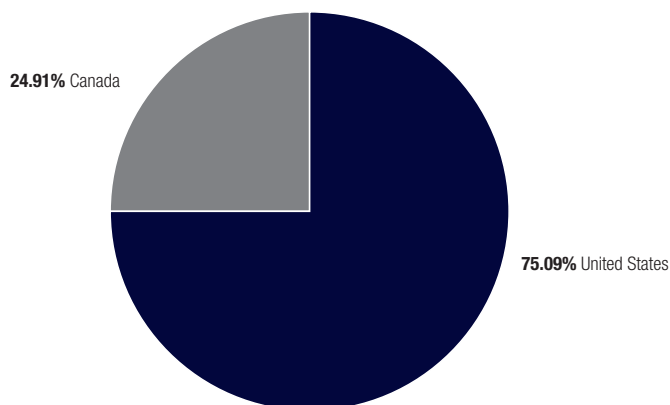
Weighted Average Market Cap (\$mil)	24,697.82
Dividend Yield (%)	6.29
Price to Funds from Operations (FFO)	6.35
Price to Distributable Cash Flow	7.91

Source: FactSet

Top 10 Holdings

Company	Weight (%)
Enbridge Inc.	7.40
Enterprise Products Partners L.P.	7.32
Kinder Morgan Inc Class P	7.25
ONEOK, Inc.	7.24
Williams Companies, Inc.	7.22
TC Energy Corporation	7.10
Targa Resources Corp.	4.29
Pembina Pipeline Corporation	4.23
Energy Transfer, L.P.	4.18
Cheniere Energy, Inc.	4.08
Total	60.31

Country Breakdown



Pacer American Energy Independence ETF

The Pacer American Energy Independence ETF (the “Fund”) seeks to track the performance, before fees and expenses, of the American Energy Independence Index (the “Index”).

Fund Details

NAV	\$23.40
Fund Ticker	USAI
Index	American Energy Independence Index
Benchmark Index	S&P 500 Index
Intraday NAV (IIV)	USAI.IV
CUSIP#	69374H634
Fund Inception	12/12/17
Total Expenses	0.75%
Exchange	NYSE Listed
Implied Liquidity* (Shares)	1.24M
Implied Liquidity* (USD)	\$29.09M

*ETF Implied liquidity is a representation of how many shares can potentially be traded daily in an ETF as portrayed by the creation unit. This is defined as the smallest value of the IDTS (Implied Daily Tradable Shares) for each holding in the creation unit.

⁽¹⁾Returns less than one year are cumulative. NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor.

Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the NYSE listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at market price and NAV, respectively.

Performance¹ (%)

	Since Fund Inception (12/12/17)	YTD	1 Year	3 Year	5 Year
Pacer American Energy Independence ETF NAV	4.95	36.91	36.91	12.15	N/A
Pacer American Energy Independence ETF Market Price	5.01	37.08	37.08	12.32	N/A
American Energy Independence Index	6.25	38.63	38.63	13.60	N/A
S&P 500 Index	17.52	28.71	28.71	26.07	18.47

Source: US Bank. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.

Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as calculation methodology risk, concentration in energy infrastructure industry risk, currency exchange rate risk, ETF risks, equity market risk, foreign securities risk, geographic investment risk, MLP risk, non-diversification risk, passive investment risk, small and mid-sized company stock risk, tax risk, tracking error risk and/or special risks of exchange traded funds.

The American Energy Independence Index is a trademark of SL Advisors, LLC and has been licensed for use by Pacer Advisors, Inc. The Pacer American Energy Independence ETF is not sponsored, endorsed, sold or promoted by SL Advisors, LLC and SL Advisors, LLC makes no representation or warranty regarding the advisability of investing in this Pacer American Energy Independence ETF.

The American Energy Independence ETF has been reorganized into the Pacer American Energy Independence ETF, a newly created series of Pacer Funds Trust with the same investment objective and same fees and expenses. The Reorganization will shift management responsibility from SL Advisors, LLC and its sub-adviser, Penserra Capital Management LLC, to Pacer Advisors, Inc., the investment adviser to Pacer ETFs.

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Weighted average market cap is the sum of each company's weight multiplied by its market cap.

Dividend yield is calculated using annual dividends per share divided by share price. There is no guarantee dividends will be paid.

Price to Funds from Operations is a measure of the cash generated by a business operation. FFO is calculated by adding depreciation and amortization to earnings and then subtracting any gains on sales.

Price to Distributable Cash Flow the cash generated by the business operations before accounting for capital expenditures.

Master Limited Partnership (MLP) is a publicly traded entity taxed as a partnership, which combines the tax benefits of a partnership with the liquidity of publicly traded securities. In order to qualify for the tax benefit, MLPs must generate at least 90% or more of their income from qualifying sources such as from production, processing, storage, and transportation of depletable natural resources and minerals.

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