

SEPTEMBER 30, 2021

Hartford Small Cap Value Fund

HARTFORDFUNDS

Our benchmark is the investor.®

Seeks long-term capital appreciation.

Tickers A: HSMAX C: HTSCX F: HSMFX I: HSEIX R3: HSMRX
R4: HSMX R5: HSMTX R6: HSMVX Y: HSMYX

Inception Date 01/01/2005

Morningstar® Category Small Value

Lipper Peer Group Small-Cap Value

Performance (%)

Class	QTD	YTD	Average Annual Total Returns					SI
			1 Year	3 Year	5 Year	10 Year		
A	-5.08	24.81	68.77	8.59	10.62	12.20	7.59	
A with 5.5% Max Sales Charge	—	—	59.49	6.56	9.37	11.56	7.23	
F	-5.00	25.21	69.58	9.11	11.12	12.50	7.76	
I	-5.07	25.10	69.46	8.96	10.99	12.43	7.73	
Y	-5.03	25.18	69.48	9.05	11.09	12.68	8.04	
Russell 2000 Value Index	-2.98	22.92	63.92	8.58	11.03	13.22	—	
Morningstar Category	-2.08	24.24	62.35	8.20	10.13	12.40	—	
Lipper Peer Group	-2.09	25.51	66.65	8.38	10.34	12.67	—	

Share Class Inception: A, Y - 1/1/05; F - 2/28/17; I - 3/31/15. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 1/1/05. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge.

Russell 2000 Value Index measures the performance of small-cap value segment of the US equity universe. It includes those Russell 2000 Index companies with lower price-to-book ratios and lower forecasted growth values. Indices are unmanaged and not available for direct investment.

Portfolio Manager from Wellington Management

Sean M. Kammann

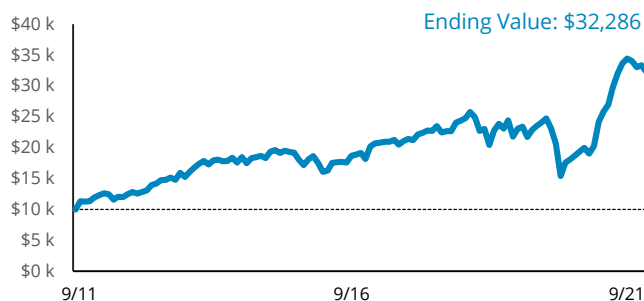
Managing Director
Equity Portfolio Manager
Professional Experience Since 1998

The portfolio manager is supported by the full resources of Wellington.
Wellington Management became the sole sub-adviser in 2012.

Expenses (%)¹

	A	F	I	Y
Gross	1.41	0.91	1.04	1.02
Net	1.30	0.80	1.00	0.85

Value of a \$10,000 Investment (Class I)



Calendar Year Returns (%)

2020	4.40
2019	20.98
2018	-10.17
2017	9.86
2016	18.08
2015	-5.78
2014	4.75
2013	35.94
2012	15.74
2011	-1.46

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Effective 11/1/18, the Fund changed its principal investment strategy, portfolio manager and benchmark. Returns prior to 11/1/18 reflect the performance of the Fund's prior strategy. Please see the Fund's prospectus for more information.

¹ Expenses as shown in the Fund's most recent prospectus. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/22 unless the Fund's Board of Directors approves an earlier termination.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFD and HFMC are not affiliated with any sub-adviser.

NOT FDIC INSURED • MAY LOSE VALUE • NO BANK GUARANTEE

hartfordfunds.com

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Hartford Small Cap Value Fund

Sector Exposure (%)

	Fund		Benchmark	Underweight/Overweight	
	6/30/21	9/30/21	9/30/21	9/30/21	
Financials	32	33	26		7
Information Technology	13	12	5		7
Consumer Discretionary	13	12	8		4
Consumer Staples	7	7	3		4
Industrials	18	19	15		4
Utilities	3	3	4	-1	
Materials	3	3	5	-2	
Communication Services	2	1	4	-3	
Health Care	6	5	11	-6	
Energy	0	0	7	-7	
Real Estate	2	3	11	-8	

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Top Ten Holdings (%)

as of 6/30/21

Deluxe Corp.	2.21
Edgewell Personal Care Co.	2.16
Rambus, Inc.	2.14
Herman Miller, Inc.	1.97
Navient Corp.	1.95
Steven Madden Ltd.	1.93
Medifast, Inc.	1.84
Kennametal, Inc.	1.83
Xperi Holding Corp.	1.82
Berkshire Hills Bancorp, Inc.	1.79

Percentage Of Portfolio **19.64**

Top Ten Holdings (%)

as of 9/30/21

Rambus, Inc.	2.11
Hostess Brands, Inc.	2.00
Sandy Spring Bancorp, Inc.	1.95
H&R Block, Inc.	1.91
Cadence Bancorp	1.90
Edgewell Personal Care Co.	1.88
Steven Madden Ltd.	1.87
Bank OZK	1.86
Berkshire Hills Bancorp, Inc.	1.86
Premier, Inc.	1.85

Percentage Of Portfolio **19.19**

Net Assets	\$173 million
# of Holdings	62
% in Equities	100%
% in Foreign Equities	6%
Beta (3 yrs)	1.04
R Squared (3 yrs)	0.97
Standard Deviation (3 yrs)	28.61%
Turnover	56%

Holdings Characteristics

	Fund	Benchmark
Price/Earnings	11.6x	16.6x
Price/Book	1.8x	1.9x
EPS Growth Rate	11.6%	15.1%
Return on Equity	14.5%	2.7%
Asset Weighted Market Cap (billions)	\$2.6	\$2.9
Median Market Cap (billions)	\$2.3	\$1.1

Market Cap Distribution (%)

Less than \$2 billion	37
\$2 billion - \$5 billion	58
\$5 billion - \$10 billion	4
Greater than \$10 billion	0
Not Classified	2

Benchmark Russell 2000 Value Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Small-cap securities can have greater risks, including liquidity risk, and volatility than large-cap securities. • Different investment styles may go in and out of favor, which may cause the Fund to underperform the broader stock market. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments.

Asset Weighted Market Cap is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Price/Book** is the ratio of a stock's price to its book value per share. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Standard Deviation** measures the portfolio's total-return volatility. A higher standard deviation indicates greater historical volatility. **Turnover** is a percentage of a portfolio's assets that have changed over the course of a year. It is calculated by dividing the average assets during the period by the lesser of the value of purchases or the value of sales during the same period.

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