

U.S. equity fund Investor fact sheet

John Hancock Small Cap Growth Fund

A: JSJAX C: JSJCX I: JSJIX R6: JSJFX

Summary
Objective
 Long-term capital appreciation

Use for
 Small-cap growth holding

Morningstar category
 Small Growth

Strategy
Quality focus
 Targeting high-quality, attractively valued stocks that the team forecasts will grow faster than consensus expectations

Integrated research approach
 Combining a robust quantitative process to locate opportunities with rigorous qualitative analysis

Diversification with conviction
 Seeking to build a portfolio concentrated enough to generate meaningful excess return, yet diversified enough to control risks

Managed by


REDWOOD INVESTMENTS, LLC

Jennifer K. Silver, CFA
 On the fund since 2017.
 Investing since 1981

Michael J. Mufson, CFA
 On the fund since 2017.
 Investing since 1988

Anthony E. Sutton
 On the fund since 2017.
 Investing since 1989

Ezra S. Samet, CFA
 On the fund since 2017.
 Investing since 2006

Alexi Makkas
 On the fund since 2018.
 Investing since 1994

Average annual total returns^{1,2}

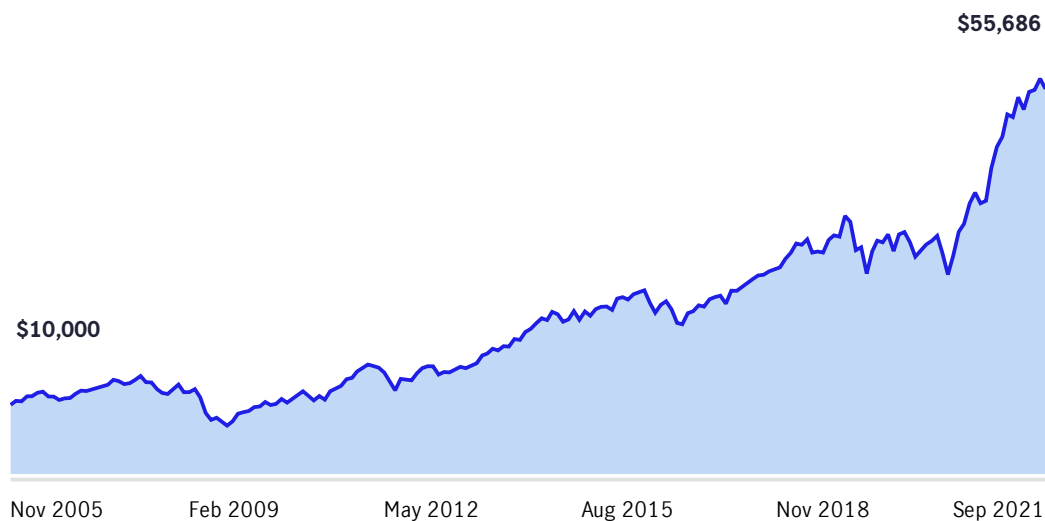
	Qtd	Ytd	1 yr	3 yr	5 yr	10 yr	Life of fund	Life of fund date
Class I without sales charge	0.79	17.76	42.27	15.16	16.64	16.49	11.48	10/31/05
Class A without sales charge	0.72	17.57	41.93	14.89	16.45	16.40	11.43	10/31/05
Class A with sales charge	-4.30	11.67	34.83	12.95	15.26	15.80	11.07	10/31/05
Russell 2000 Growth Index	-5.65	2.82	33.27	11.70	15.34	15.74	10.74	—
Small growth category	-2.60	9.28	39.10	14.79	17.71	15.96	—	—

Expense ratios ³	Gross		Net (what you pay)		Contractual through
	Class I	Class A	Class I	Class A	
Class I	1.06%	1.31%	1.05%	1.30%	7/31/2022
Class A					7/31/2022

The past performance shown here reflects reinvested distributions and the beneficial effect of any expense reductions, and does not guarantee future results. The sales charge for Class A shares, reflects the maximum sales charge of 5.0%. For Class I shares, there is no sales charge. Returns for periods shorter than one year are cumulative, and results for other share classes will vary. Shares will fluctuate in value and, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance cited. For the most recent month-end performance, visit jhinvestments.com.

Growth of a hypothetical \$10,000 investment⁴

Class I without sales charge – 11/1/05 – 9/30/21

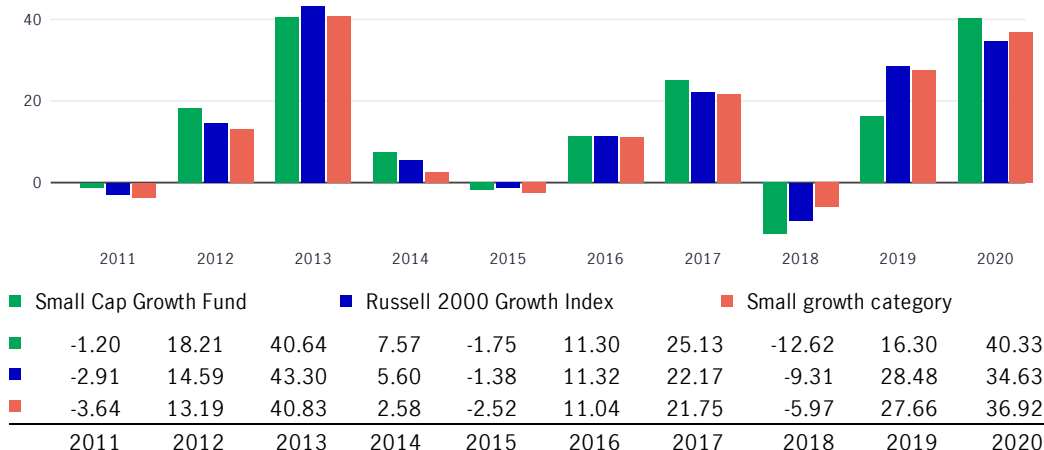

10 largest holdings⁵

		%	
1. Synaptics, Inc.	3.90	6. Boyd Gaming Corp.	2.89
2. Calix, Inc.	3.47	7. Everbridge, Inc.	2.72
3. Workiva, Inc.	3.21	8. Simpson Manufacturing Company, Inc.	2.68
4. Medpace Holdings, Inc.	3.04	9. PJT Partners, Inc.	2.65
5. Inmode, Ltd.	2.92	10. Halozyme Therapeutics, Inc.	2.63

1 Class A and Class I shares were first offered on 3/27/18. Returns prior to this date are those of Class NAV shares, which commenced operations on 10/29/05. **2** The Russell 2000 Growth Index tracks the performance of publicly traded small-cap companies in the United States with higher price-to-book ratios and higher forecasted growth values. It is not possible to invest directly in an index. **3** "Net (what you pay)" represents the effect of a contractual fee waiver and/or expense reimbursement and is subject to change. **4** Performance data shown excludes fees and expenses. The performance data would be lower if such fees and expenses were included. Past performance does not guarantee future results. **5** Listed holdings reflect the largest portions of the fund's total and may change at any time. They are not recommendations to buy or sell any security. Data is expressed as a percentage of net assets and excludes cash and cash equivalents. Fund characteristics will vary over time.

Calendar year returns⁴ %

Class I without sales charge

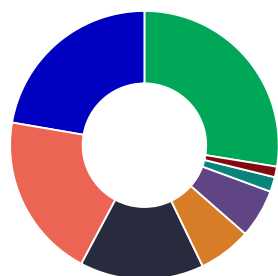


Key facts

Total net assets	\$651.10 m
Portfolio turnover⁶ (%)	98
Number of holdings	50
Benchmark	Russell 2000 Growth TR
Average market cap⁷	
Fund	\$4.72 b
Benchmark	\$3.77 b
Beta⁸	0.79
R-squared⁹ (%)	84.93
Sharpe ratio¹⁰	0.94
Standard deviation¹¹ (%)	
Fund	17.74
Benchmark	20.78
Upside capture ratio¹² (%)	91.82
Downside capture ratio¹² (%)	81.78

Based on Class I shares for the five-year period.

Sector composition⁵ %



Health Care	27.56
Information Technology	22.30
Industrials	19.92
Consumer Discretionary	14.93
Financials	6.39
Consumer Staples	5.85
Communication Services	1.78
Materials	1.27

What you should know before investing

The stock prices of midsize and small companies can change more frequently and dramatically than those of large companies. Please see the fund's prospectus for additional risks.

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Request a prospectus or summary prospectus from your financial professional, by visiting jhinvestments.com, or by calling us at 800-225-5291. The prospectus includes investment objectives, risks, fees, expenses, and other information that you should consider carefully before investing.

⁴ Performance data shown excludes fees and expenses. The performance data would be lower if such fees and expenses were included. Past performance does not guarantee future results. ⁵ Listed holdings reflect the largest portions of the fund's total and may change at any time. They are not recommendations to buy or sell any security. Data is expressed as a percentage of net assets and excludes cash and cash equivalents. Fund characteristics will vary over time. ⁶ The portfolio turnover is as of the fund's fiscal year end and is subject to change. The fund's annual report includes further details regarding the portfolio turnover ratio. ⁷ FactSet. Average market cap is based on a weighted average. ⁸ Beta measures the sensitivity of the fund to its benchmark. The beta of the market (as represented by the benchmark) is 1.00. Accordingly, a fund with a 1.10 beta is expected to have 10% more volatility than the market. ⁹ R-squared is a measurement that indicates how closely a fund's performance correlates with the performance of its benchmark index. R-squared can range from 0.00 to 1.00, with 1.00 indicating perfect correlation to the index. ¹⁰ Sharpe ratio is a measure of excess return per unit of risk, as defined by standard deviation. A higher Sharpe ratio suggests better risk-adjusted performance. ¹¹ Standard deviation is a statistical measure of the historic volatility of a portfolio. It measures the fluctuation of a fund's periodic returns from the mean or average. The larger the deviation, the larger the standard deviation and the higher the risk. ¹² Upside capture ratio measures a manager's performance in up markets relative to the market itself. Downside capture ratio measures a manager's performance in down markets relative to the market itself.

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